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May 29, 2015

VIA ECF

Honorable Valerie E. Caproni
United States District Judge
Daniel Patrick Moynihan
United States Courthouse
500 Pearl Street
New York, NY 10007

Re: *Highline Capital Management, LLC vs. High Line Venture Partners, L.P. et al.*, 15 Civ. 660 (VEC)

Dear Judge Caproni:

We have been engaged as co-counsel for plaintiff and counterclaim defendant Highline Capital Management, LLC in the above captioned litigation. Pursuant to the Court's May 11, 2015 Order, the parties have conferred, and we write to submit a jointly proposed trial schedule:

July 20, 2015	Close of Fact Discovery
July 23, 2015	Deadline to file Joint Status Letter; Deadline to request leave to move for summary judgment
July 31, 2015	Pre-Trial Conference
August 7, 2015	Deadline to serve Expert Reports
September 4, 2015	Deadline to serve Expert Rebuttal Reports
September 18, 2015	Close of Expert Discovery
September 28, 2015	Deadline to exchange Trial Exhibits
October 5, 2015	Deadline to exchange Objections to Trial Exhibits; Deadline to file Motions <i>in Limine</i>

Honorable Valerie E. Caproni

October 12, 2015 Deadline to file Oppositions to Motions *in Limine*, Joint
Pretrial Order, Proposed Findings of Facts and Conclusions
of Law, Optional Pretrial Memorandum of Law and
Opposition.

October 26, 2015 Trial Ready

Defendants have consented to the submission of this letter and proposed
schedule.

Respectfully submitted,



Matthew E. Fishbein

Enclosures

cc: All Parties (via ECF)